

ENERGY AFRICA CONFERENCE

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Professor

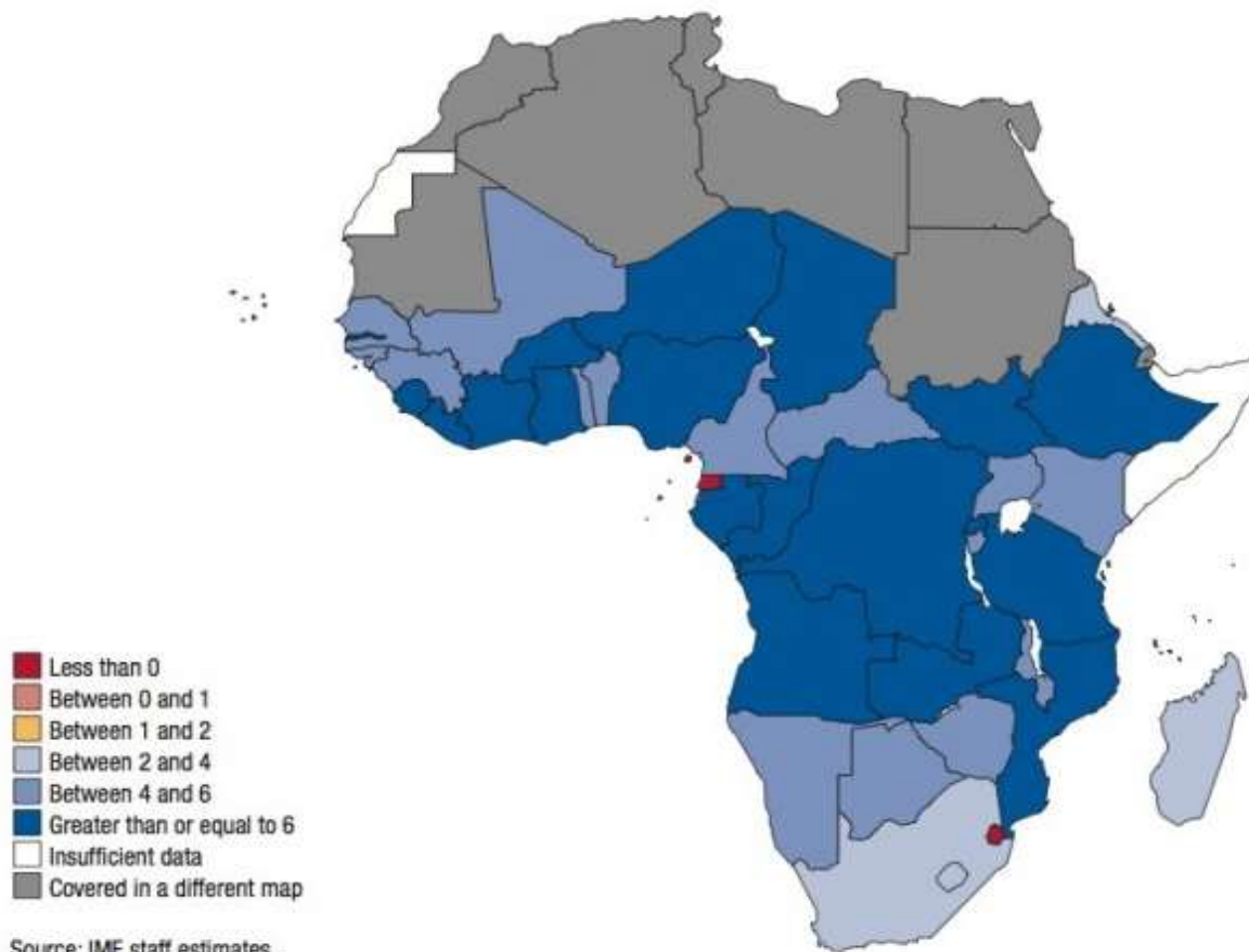
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OVERVIEW



Source: IMF staff estimates.

AFRICA'S FASTEST GROWING COUNTRIES



CURRENT SITUATION

- 2013 5.6%, Global Economy 4%
- 2014 6.1%, Global Economy 3.3%
- Inflation on the Decline: 10% 2011, 8% 2012 and 7% in 2013
- Foreign Direct Investments (Natural Resources)-\$54 billion an increase of 3.3%. Capital flows to developing countries declined by 8.8%
- Oil and Gas (Nigeria and Angola)
 - Uganda, Kenya, Ghana and Niger
 - 100,000 barrels/day 2018
 - Mozambique

CURRENT SITUATION CONTD

- By 2018 an extra 400,000 bpd will be produced-6.6 million bpd is produced
- Natural Gas output 6.8 bcf/d
- 9bcf/d by 2018 and 12.7 bcf by 2023
- 7 of the World's 10 fastest growing countries are in Africa
- 70% of population is under 35 years **young**
- Energy infrastructure needed to support the growth

ENERGY INFRASTRUCTURE



VISION: AFRICA 2030



Source: Dr. Lawrence Jones, Alstom Grid

HOW CAN THE VISION BE DELIVERED?

- Platform for dialog on growing local markets, partnerships, and business Opportunities in Africa
- Equipping policy makers and businesses with information for policy formulation and business decisions
- Beginning leading to real action
- Help facilitate Investment flow
- Gauge success through real projects
- ?
- Celebration (with lights on) and will



RISK PROFILE

Risk Profile of African Countries (2013)



Political Ratings of Key African Economies (2012)

